



Allergy New Zealand's **Annual Report 2012-2013**



Thanks to our supporters and sponsors



Allergy Awareness Week supporters



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Letter from the Chair

WELL 2012-13 for Allergy NZ could only be described as a year of change. Change on multiple fronts, some externally driven, and some internally.

The Board decided late 2012 that it was keen to steer the organisation out of the tough financial times and on to a more focussed path to growth so it could serve allergy sufferers better. We decided we had to spend a bit of time looking inside to find ways to get out there more.

We welcomed Healthy Life Media (HLM) as our magazine publisher, an organisation with as strong a social sense of responsibility as our own. It is great to see the Allergy Today being made available in a wider number of outlets, growing in strength, and still retaining its integrity as a un-biased source of information about allergies. It is great to have you working with us, HLM.

We opened our new office premises in Grafton just opposite Auckland Hospital. We now have more space and are much closer to members of the medical community serving allergy patients. I would like to thank Dr Ameritunga for his generosity. Our new offices are going to serve us well.

We also embarked on a “one in ten” marketing campaign aligned to Allergy Awareness Week in May to promote awareness of the extent of allergy suffering in the community. We want to build on the lessons learned from this campaign for next year.

We also said goodbye to Penny Jorgensen as our CEO after her many years of service to the organisation. Fortunately Penny has agreed to stay on in a health advisory capacity. Thank you Penny for all your hard work and your continued commitment to those suffering from allergies.

We said hello to our new CEO, Mark Dixon. Mark is bringing a new focus to the organisation – bringing a fresh approach to management and reviewing each aspect of our operations to see how we can do things smarter and putting us on a path to growth. Welcome Mark.

The Board itself is now reviewing how it works and investigating being smaller with a clearer governance role and utilising the services of one or more advisory committees. More on this is to come.

Our Vision:

a world where allergies no longer
affect quality of life.

Our Mission:

to enhance the health and well
being of people living with allergies
by sharing current knowledge and
expertise and leading positive
change through being a strong
and credible national voice.

In the meantime I wish to thank all my colleagues on the Board for their efforts over the last year, including Claire Everleigh, Kylie Morse, Yaw Moh, Matt Leaning (our long suffering Treasurer), Eugene Berryman-Kamp, Anna Mosley and Tim Tensenbel who have or are leaving the Board – some of whom are commencing or continuing on in regional co-ordinator roles.

Finally I wish to thank you for supporting Allergy NZ. If it was not for you, Allergy NZ would not exist and those affected by allergies would have no voice or support organisation. Thank you to you all.



Douglas Birnie
Chair

Celebrating Relationships

ALLERGY New Zealand's goal is to improve the quality of life for those living with allergies. The challenges we face in achieving this include limited funding and resources to meet the ever-increasing needs of the population we serve. There is plenty of evidence, for example, of the growing numbers of children affected by complex and severe allergies. Their needs are compounded in a number of New Zealand communities and regions by limited access to clinical knowledge, expertise and/or resources within the health sector.

Therefore increasingly a focus for Allergy New Zealand has been to extend and expand its services and programmes to a wider audience – not just to patients but their health professionals; not just to families but to the schools their children attend; and not just to people with food allergies but the food sectors that they rely on. A major development in the last twelve months has been the alliances and collaborations we have participated in, as a key strategy in achieving our goal.

Healthy Life Media and Allergy Today

One example is the close relationship formed with Healthy Life Media, who now publish our magazine *Allergy Today* and have incorporated the very high standards reflected in their award-winning *Healthy Food Guide*. Key developments with the magazine include the 'G.P. Corner', written by and for general practitioners. Our relationship with Healthy Life Media also extends to the Gluten-free Food and Allergy Shows, now in their fifth year. Healthy Life Media supports Allergy New Zealand's participation in the shows, and donates a portion of the proceeds of ticket sales. This enables us to meet 'allergy' communities around the country, and it was a pleasure to participate in the most recent one, held in Hamilton for the first time.



Coeliac New Zealand and School of Population Health

Involvement in these shows has also helped develop a close collegial relationship with Coeliac New Zealand. Our two organisations have much in common and sharing information and working together on projects has added great value to our work. One example is the survey in August 2012 conducted jointly through our respective members about experiences in accessing safe (allergen/gluten-free)

food when in hospital. This was developed and administered by students from the University of Auckland's School of Population Health. The survey, and follow-up to the issues identified, has extended our networks and understanding of food and health policies which will be of considerable help in our work in the future.

Goodfellow Unit, University of Auckland

Another successful collaboration has been with the Goodfellow Unit in the Department of General Practice and Primary Health Care, School of Population Health at the University of Auckland. The unit offers continuing education services to general practitioners, nurses and other professionals in primary healthcare. The collaboration resulted in the launch earlier this year of an online Toolkit for Medical Practitioners on Diagnosing Food Allergy in Children in Primary Care worth 3 MOPs points / 3 CPD hours on completion. We are very grateful for the support for this project from Medical Panel members, allergy specialists Jan Sinclair, Shannon Brothers and Rohan Ameratunga; and from our Board members, general practitioners Kylie Morse and Yaw Moh.

Auckland Airport and Mana Kidz

In December 2012 we were delighted to receive a donation of \$10,000 from Auckland Airport's 'Twelve Days of Christmas'. In turn, we had much pleasure in using the donation to provide education kits to low decile schools in the Counties Manukau area (South Auckland). The kits were distributed through the Mana Kidz programme, which has seen the establishment of health clinics in over 50 schools as part of the rheumatic fever prevention project. Allergy New Zealand also provided additional support with educational seminars for Mana Kidz staff.

The Eczema Network and the NZ Paediatric Society

The NZ Paediatric Society established a clinical reference group in 2012 on child and youth eczema. Allergy New Zealand's CEO, Penny Jorgensen, was appointed to the reference group and has participated since then in the development of a number of projects including a 'model of care'; pamphlets and video informational material; and guidelines and educational resources for distribution. We anticipate a number of resources will be ready for distribution by the end of this year, including through Allergy New Zealand. It is hoped this work will ultimately lead to a reduction of the burden on quality of life, which eczema brings to children and their families. We particularly

acknowledge the leadership of Dr Diana Purvis, Paediatric Dermatologist at ADHB's Starship Hospital, and Debbie Rickard, Child Health Nurse Practitioner with Capital & Coast DHB.

The Allergen Collaboration

On the food industry side, the Allergen Collaboration was established by FSANZ (Food Standards Australia New Zealand) in late 2011 to strengthen engagement and collaboration among a range of stakeholders involved in managing food allergens. This was a result of an Allergen Review, conducted by FSANZ, which sought to determine whether, in the context of current scientific knowledge, improvements could be made to existing regulations to improve food choices for allergic consumers without compromising their safety.

The collaboration has seen representatives of the food industry and government representatives from Australia and New Zealand, working together with consumers, represented by Allergy New Zealand and Allergy and Anaphylaxis Australia. The purpose is to explore non-regulatory measures that can improve the management of food allergens. One outcome to date is the Allergen Portal, established on the FSANZ website and launched in May 2013, which provides links for all stakeholders to a wide range of resources, including those of Allergy New Zealand's. It has also enabled ongoing discussion and planning on other initiatives through which it is hoped to improve safety for consumers.

PHARMAC

In February 2012 a submission was made to PHARMAC for funding for adrenaline auto-injectors for first aid in community-triggered anaphylaxis. This followed the completion of an extensive literature review for Allergy New Zealand by Dr Marianne Empson. Although the submission resulted in a full cost utility analysis being conducted by PHARMAC, it is extremely disappointing that no decision has yet been made to fund these essential devices. Allergy New Zealand continues to make representations, including participation in forums and a recent submission to PHARMACs consultation on their 'decision criteria'.

ASCIA

Participation in international alliances has been another feature of activity in the last twelve months. In September 2012, The Australasian Society of Clinical Immunology and Allergy (ASCIA) held its annual scientific congress in Wellington— the first time in seven years it has been in New Zealand. Allergy New Zealand had a stand and was delighted at the number of NZ health professionals in

attendance, a reflection of the growing medical interest in, and concern for the health impact of allergies on the population.

ASCIA has been and continues to be a leading source of information and educational resources, as well as guidelines for best practice. We are grateful to them for the range of free online training modules now available, including for anaphylaxis. These are widely promoted through Allergy New Zealand and accessible through our website.

International Alliances

The Food Allergy and Anaphylaxis Alliance was established in 2000 with Allergy New Zealand as a founding member. Meetings have continued to be held every year in the USA, with membership growing to now over twenty countries across all continents. The Alliance is currently developing a more formal structure to provide a strong foundation for international initiatives, particularly to emphasise food allergy as a serious global public health issue. Thanks go to FARE (Food Allergy Research and Education), our hosts in the USA, and the food and pharmaceutical industry sponsors who make it possible for the Alliance to operate.

Through the Alliance, Allergy New Zealand was also invited to participate in the European Academy of Allergy and Clinical Immunology's (EAACI) Patient Organisations Committee. This has included support to attend EAACI's annual congresses, meet with leading researchers, and join with clinicians, regulatory authorities and policy makers from across Europe to enhance the 'patient voice'. In EAACI's 2012 meeting in Geneva, Allergy New Zealand's CEO Penny Jorgensen was invited as a speaker on the topic of minimum standards for the allergic child at school.

Over the twelve months to the end of June 2013, Allergy New Zealand has been active in a number of areas, at the same time as managing significant changes in the organisation.

Raising awareness

Raising awareness is a major programme and this year in May a campaign was launched for Allergy Awareness Week entitled "One in ten". Supporters were invited to paint one finger nail, and make a donation to Allergy New Zealand. A number of Ambassadors were recruited to help with the campaign. We are grateful to the three sponsors, Nilfisk, HRV and Freedom Foods for making the campaign possible.

There were also many media articles on the topic of allergy, with data from Allergy NZ. One was a feature article in North & South magazine in March 2013.

Communications

Dissemination of evidence-based information is a big part of what we do. Karina Yanez joined us in January to coordinate media and communications and has made a significant difference to the range and scope of this work, particularly in the use of IT and social media.

A current project is upgrading the website so that it is easier to navigate. Karina's design skills, along with technical support from Office Manager, Barbara Haughey, have made a big difference to the website's appearance, linkages and so on. The information is being reviewed and updated at the same time.

Allergy New Zealand continues to promote guidelines and resources for the education sector and in particular to provide resources and advice for public health nurses across all DHBs in their work with schools. This includes a power-point presentation which PHNs can use when they are providing anaphylaxis training to education staff. We also email regular updates on education material, action plans, guidelines and other publications to our health professional networks; as well as information and advice on request.

A major project, funded with a grant from the Southern Trust and also from Trust Waikato, was the publication of our new booklet "Letting Go". This is a resource for parents, and their health and education professionals, to help children not feel overwhelmed but learn to manage their food allergies responsibly. We are grateful to Inga Stünzner for writing this, and to paediatric allergy specialist, Jan Sinclair, and psychologist Linda Chard, for their input.



Education

Many of our support group volunteers have helped coordinate workshops and seminars around the country, particularly focussing on the early childhood education sector (parents and staff). We would like to thank them and also the health professionals who gave their time including G.P. Kylie Morse for workshops in the Wellington region; Dr Jan Sinclair, paediatric allergy specialist at Starship Children's Hospital for workshops in Auckland, and Sara-Jane Murison R.N. and Tara Chaplow, dietitian, for a workshop in Hamilton. More recently, the newly formed support group in Tauranga hosted a workshop with guest speaker, paediatrician Justin Wilde.

Information about training for health professionals has also been a focus of our education programme. Under the 'health sector' page on our website we have compiled a list

of courses available to doctors, nurses, dietitians and pharmacists, with linkages to these.

Support

Our national volunteer support network continues to provide invaluable support to families around the country, not just in facilitating local support networks, and helping with information and advice by phone, email and through facebook, but also with feedback and responses to surveys. This helps the organisation improve its planning to meet the needs of the million or so kiwis living with allergies.

Changes

Earlier this year the organisation faced two major changes. One was the move to new premises. This gave us the opportunity to fit out space to enable multi-use including meetings and workshops in the future. The location, on Grafton Road opposite the Auckland City hospital complex, will also make us more accessible to patients/consumers. We are grateful to Associate Professor Rohan Ameratunga for making this re-location possible.

The other major change is the departure of long-standing CEO, Penny Jorgensen, who stepped down from this role at the end of May. We are grateful she has continued in an advisory role to assist our new CEO, Mark Dixon, take up the baton for the allergic community.

Our thanks to

Our work would not be possible without the support of many people and organisations. Some we have mentioned earlier in the report. We are especially grateful to our major funders, the National Lottery Community Board, and the ASB Community Trust; and to our sponsors and donors. Our Honorary Ambassador, Sir Peter Charles Leitch, has made personal donations and was also behind a generous bequest received from the estate of Edith Cavell South.

Finally we would like to acknowledge the Northern Arena. This New Zealand- leading swim school and fitness centre nominated Allergy New Zealand as their charity for 2013, and have initiated a number of fundraising activities. These will culminate in a Gala Dinner and Charity Auction on 28 September. We look forward to reporting a wonderful night in next year's Annual Report.

A handwritten signature in black ink, appearing to read "P. Jorgensen".

Penny Jorgensen

A handwritten signature in blue ink, appearing to read "Mark Dixon".

Mark Dixon

Raising Awareness

Allergy Awareness Week

THE concept for Allergy Awareness Week (13-19 May 2013) was "one in ten" which derived from a Melbourne study that found one in ten babies born in Australia today would develop a food allergy. People were encouraged to paint one in ten nails to help Allergy New Zealand raise awareness.

There were a variety of media outlets which covered stories about allergies throughout Allergy Awareness Week including regional newspapers, Good Morning, Breakfast, One News, Firstline, Central TV News and many more.



significantly and includes members who discuss allergy related issues daily as well as sharing their allergy journey with others.

Twitter

Our Twitter account continues to provide our followers with instant information in the form of e-newsletters, current news, new research and more.

Youtube

Youtube was utilised for the distribution of Allergy Awareness Week videos. These videos included a main advert along with clips of Ambassador allergy stories.

Ambassador clips and the main AAW video enjoyed over 1000 views. The main AAW advertisement was also showcased on the On-demand websites.



Media coverage

Website

This year we embarked on a journey of updating the information and design of the Allergy New Zealand website. Our goal is to have a website full of information which is easy to find and navigate.

Some of the new features of the website include a FAQs page, green news buttons on the main page, social media sharing buttons and a lot more.

Traffic numbers to the website have steadily increased throughout the year with over 7,000 visitors in June.



Facebook

Allergy NZ's Facebook page has doubled its fanbase in the last year and is used to update followers on current allergy news, research and Allergy NZ events.

The Facebook support group has likewise grown

Allergies won't stop Tyler's US trip



Teachers armed for allergies



Thanks to our Funders, Donors, Sponsors and Supporters

Advanced Customs Services
Anna Farrier and Jeff Harris
ASB Bank
ASB Community Trust
ASCIA
Auckland International Airport Ltd
A & M Gillanders
Berryman-Kamp Family
Blue Illusion
Browne's Chartered Accountants
Chantima Suphantharida
Community Organisation Grants
Scheme Committees
Clare Stanley
Denise Deakin
Denise Roberts
Estate of Edith Cavell South
Fay Cox
Four Winds Foundation
Gluten Free Food & Allergy Show
Gluten Free Grocer
Healthy Life Media

Hundleby Family
Ian Kirkby
Iain Stephens Floral Design
Immunology Specialists Ltd
Impact Legal
Infinity Foundation
Janette Chin
Jessica Moh
Jill and Alister MacFarlane
John Illott Charitable Trust
Karen Simpson
Kathy Ling
Peter Leitch Ltd
P Broady
Lam Family Trust
Library Cafe
Mad Butcher Suburban Newspapers
Community Trust
Maurice Paykel Charitable Trust
May Lowe
Nicole Torres
Northern Arena

NZ Comfort Group
NZFGW Canterbury Branch
NZ Lottery Grants Board
P & B Farrier
Pam Jackson
Pauline Gaudin
Pelorus Foundation
Rebalance Ltd
Rotorua Energy Charitable Trust
School Dental Nurse Foundation
Sianne Rainey
Sir Peter Charles Leitch QSM
Southern Stars Charitable Trust
Southern Trust
St Josephs School Takapuna
Suburban Newspapers Auckland
Tasman Charitable Trust
Tech soup
Trust Waikato
Tulaki & Maiala Tu'Inukuafe
Wendi Turner
Warriors

Corporate Members:

Angel Food Ltd
Love Cake Company Ltd
McDonalds Restaurants NZ Ltd

2012 - 2013 Corporate Sponsors

Dunlop Flooring Ltd
Electrolux Floorcare Ltd
Link Pharmaceuticals
Mylan New Zealand Ltd
NZ Comfort Group
SCA Australasia
Stallergenes

People in the Organisation 2012-2013

The Board of Allergy New Zealand, 2012 - 2013

Douglas Birnie	Chairman
Tim Tenbenschel	Vice-Chairman
Matthew Leaning	Treasurer
Dot Louie	Secretary

Directors:

Eugene Berryman-Kamp
Catherine Delamere
Claire Eveleigh
Sarah McDonald
Dr Yaw Moh
Dr Kylie Morse
Anna Mosley
Mark Sullivan
Sarah Yanez

The Medical Panel Representative

Mirian Hurst, MBChB, FRACP, FRCPA

Honorary Ambassador

Sir Peter Charles Leitch, QSM

The Medical and Scientific Advisory Panel

Associate Professor Rohan Ameratunga
Dr Brian Broom
Dr Shannon Brothers
Pauline Brown
Sharon Carey
Dr Vincent St Aubyn Crump
Dr Penny Fitzharris
Jenny Heyward
Dr Miriam Hurst
Anna Richards
Dr Jan Sinclair
Dr Richard Steele

Honorary Solicitor

Michele Sang

Honorary Auditor

Scott Browne – Browne's Chartered Accountants

The National Support Network - Regional Co-ordinators

Sue Devaliant	Northland
Elizabeth Brown	Auckland West
Wendy Rothwell	Auckland Central

Kimberley Madden-Snoad	Auckland South East
Eugene Berryman-Kemp	Rotorua
Anna Mosley	Tauranga
Lynne Dunn	Taranaki
Kylie Morse and Bal Devgun	Wellington
Wendy Turner	Nelson Marlborough
Erin Martin	Otago
Wendy Jenkins	Southland

Allergy Awareness Week Ambassadors

Sir Peter Charles Leitch	
Evie Ashton	TV Presenter
Nathan Brown	Champion Diver
Anthony Field	The Wiggles
Dean Kent	Olympic Swimmer
Brett McGregor	Celebrity Chef
Kees Mueews	Former All Black
Robert Rakete	Radio DJ

Volunteers

Tara Chaplow	Nicola Clissold
Jill McFarlane	Sara-Jane Murison
Maggie Iles	Isaac Smith
Alanna Soupen	
And many others who helped in countless ways	

Life Members

Carmela Maplesden	Carolyn Sutherland
Dan Williams	Helena Merson
Jill McFarlane	Lisa and Peter Aish
Margaret Wong	Marie Gaudin
Mark Coyle	Dorothy Spencer
Natalie Lloyd	Ros Campbell
Sandra Sheard	Sue Cochrane
Susan Just	Val Gillanders
Greg and Sara-Jane Murison	

Staff 2012- 2013

Penny Jorgensen	CEO (to end of May 2013)
Mark Dixon	CEO (from June 2013)
Barbara Haughey	Office Manager
Julie Dunsmuir	Membership Services
Rebecca Oliver	Communications Manager (to December 2012)
Karina Yanez	Media & Communications Coordinator (from January 2013)

Report from the Treasurer

In 2013 Allergy New Zealand has returned a smaller loss than the previous year of \$2,290.00. The continued economic depression is still impacting on the level of grants and sponsorship available to the not for profit sector. We experienced a dramatic 50% decrease in the income from sponsorships this year, which was partially offset by a 20% increase in grant income.

Donations were significantly higher this year. This was due in the main to a \$31,597 donation from the Estate of Edith Cavell South. Sir Peter Leitch had helped this woman buy back her home when it was decided that a real estate agent had fraudulently purchased it. Edith's Estate's provision was that when she died, the residual from the estate would be divided between two charities chosen by Sir Peter. We were privileged to be one of the charities that benefited from Sir Peter's choice.

Our research funds received a significant boost this year with a donation of \$5k from Shiu & Teresa Lam, in loving memory of their daughter, Penelope Lam. We intend leveraging this donation so that we can initiate further research projects in future.

Magazine subscriptions are lower than the previous year. However a fresh initiative with Healthy Life Media, who are now publishing and distributing Allergy Today through national supermarket and pharmacy chains, has potential to boost subscription income in the short to medium term.

Memberships look significantly higher, but last year saw a change in the way membership income was allocated across the year, so when this treatment is taken in to account, this year's membership income is not materially different from last year.

Other income derived from the sale of products and resources has not changed significantly and likewise there was no significant change in gross income.

We have again strived to keep expenses as low as possible and to this end the decision was taken to relocate our office to 97 Grafton Road, with the compulsion of lower rent and operating expenses. The cost of the move was offset by the reduction in overheads.

We experienced a significant increase in support group and volunteer expenses this year, as we hosted a workshop in Auckland for our regional support coordinators. Most of the expenses for the workshop were covered by Community Organisation Grants Scheme grants that support locally based initiatives in 37 regions nationally.

The other significant increase in expenditure was for rewriting and printing of an updated "Letting Go: Teaching Your Food-allergic Child Responsibility" booklet.

Maintaining other operating expenditure at minimal levels means funds are able to be invested in ongoing direct support for our members and allergy sufferers at a community level.

In such a flat economy we remain highly dependent on the continued support from our loyal sponsors who continue their essential support of our initiatives. Dunlop Flooring continues with their trademark contract and SCA Hygiene has renewed their trademark agreement of their Purex brand of premium tissue. We would also like to acknowledge Link Pharmaceuticals and Mylan for their ongoing support through their educational grants that enable us to continue to provide information to the wider allergy community. We also thank Healthy Life Media for their ongoing donation of funds from the ticket sales at the National Gluten Free Food and Allergy Shows, which steadily grow in popularity. Sir Peter Leitch continues to look for any opportunity to promote Allergy NZ to the wider community and we are regularly humbled by his generosity.

There are many other companies and individuals who support us with discounts, donations and/or extra services for our cause. Among them are our auditors, Browne's, who continue to provide essential financial services and technical advice to us.

This extensive 'family' of support continues to sustain and inspire us to look for more ways to improve the quality of life of those living with allergies. We thank you.



Matthew Leaning
Treasurer



Allergy New Zealand Incorporated **Financial Statements**

For the year ended 31 March 2013

**Allergy New Zealand Incorporated
Statement of Financial Performance
For the year ended 31 March 2013**

	Note	This Year	Last Year
Income			
Grant Money Utilised	4	134,839	112,717
Sponsorship less costs		45,863	83,665
Research Funds Utilised		1,315	7,100
Trade Me Research		123	0
Events		0	(41)
Magazine Allergy Today		3,768	9,155
Subscriptions	20,388		12,710
Donations	68,947		38,224
Total Subscriptions and Donations		89,335	50,933
Education Services		38	(490)
Product Sales		12,391	23,258
Interest Received	3,020		2,894
Rent Received	0		1,904
Sundry Income	320		394
Total Miscellaneous Income		3,340	5,192
Total Allergy NZ Administration Income		291,012	291,488



These Financial Statements must be read subject to the Notes and the Auditors Report attached.

Allergy New Zealand Incorporated
Statement of Financial Performance
For the year ended 31 March 2013


	Note	This Year	Last Year
Less Expenses			
ACC	673		978
Accounting Fees	0		63
Advertising & Promotions	0		68
AGM Expenses	704		75
Allergy Awareness Week Costs	184		1,307
Bank Fees & Charges	736		2,603
Board Expenses	1,646		2,889
Computer Expenses	1,551		646
Consultancy Fees	17,038		17,008
Depreciation	2,846		4,983
Events	0		2,523
General Expenses	3,252		3,674
Gluten Free Allergy Show	2,051		1,641
Insurance	5,472		4,965
Internet Exps	3,587		3,543
Legal Fees	1,924		600
Light, Power & Gas	2,062		2,079
Loss on Disposal of Assets	0		389
Photocopying	3,871		1,962
Postage & Courier	1,873		4,505
Press Clippings & Research	218		0
Printing & Stationery	1,014		9,660
Property Maintenance	358		1,003
Relocation cost	22,534		0
Rent & Rates	44,667		42,936
Research	1,285		7,700
Salaries & Allowances	150,938		176,057
Staff Costs	174		575
Subscriptions	10,468		782
Support Group Expenses	6,618		2,406
Telephone, Tolls & Faxes	2,294		2,460
Travel Expenses	2,573		4,368
Volunteer Expenses	695		280
Total Allergy NZ Administration Expenses		293,306	304,729
Profit/(Loss)		<u>(2,293)</u>	<u>(13,241)</u>

Allergy New Zealand Incorporated
Statement of Movement in Equity
For the year ended 31 March 2013

	Note	This Year	Last Year
Funds at the beginning of the year		32,954	46,195
Net Surplus for the Year		(2,293)	(13,241)
Funds at the end of the year		<u>30,660</u>	<u>32,954</u>

Allergy New Zealand Incorporated
Statement of Financial Position
As at 31 March 2013

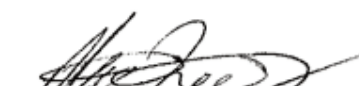
	Note	This Year	Last Year
Members Funds		<u>30,660</u>	<u>32,954</u>
Represented by:			
Current Assets			
Cash on Hand	225		225
ASB Cheque Account	23,101		34,542
Research Account	105,219		94,415
Accounts Receivable	40,150		19,029
Inventory	7,787		7,140
Prepayments	25,280		3,648
		<u>201,762</u>	<u>158,998</u>
Fixed Assets	5	6,267	9,113
Total Assets		<u>208,029</u>	<u>168,111</u>
Current Liabilities			
Accrued Expenses	37,336		38,252
Accounts Payable	49,900		13,527
Subscriptions Received in Advance	9,282		12,305
Unutilised Grant Monies held	4 61,716		47,835
Unutilised Donations	1,000		3,925
Goods & Services Tax	7,550		11,237
Research Fund	9,685		5,975
Canon Finance Lease - current	3 900		1,200
		<u>177,369</u>	<u>134,258</u>
Non-Current Liabilities			
Canon Finance Lease - non-current	3	0	900
Total Liabilities		<u>177,369</u>	<u>135,158</u>
Net Assets		<u>30,660</u>	<u>32,954</u>



 Chairman

7/8/13

 Date



 Treasurer

6/8/13

 Date

1 Statement of Accounting Policies

Reporting Entity

Allergy New Zealand Incorporated is incorporated under the Incorporated Societies Act 1908 and registered under the Charities Act 2005. The financial statements have been prepared using generally accepted accounting practice.

Measurement Base

Unless otherwise stated, the measurement base used is that of historical cost.

Specific Accounting Policies

The following specific accounting policies which materially affect the measurement of financial performance and financial position have been applied:

- (a) **Accounts Receivable**
Accounts Receivable are stated at their expected realisable value.
- (b) **Inventory**
Inventories are stated at the lower of cost, determined on a first-in first-out basis, and net realisable value.
- (c) **Depreciation**
Depreciation has been calculated at the rates allowed for taxation purposes, using the diminishing value method for all assets.
- (d) **Differential Reporting**
The Society qualifies for Differential Reporting in so far as it has met the criteria that:
 - 1 The Society is not publicly accountable.
 - 2 The Society is not defined as large as it does not exceed:
 - (i) Total revenue of \$20 million;
 - (ii) Total assets of \$10 million; and
 - (iii) 50 employees.

The Society has taken advantage of all available differential reporting exemptions.
- (e) **Fixed Assets**
Fixed assets are shown at cost less accumulated depreciation.
- (f) **Goods & Services Tax**
The financial statements have been prepared on a GST exclusive basis.
- (g) **Sponsorship & Grant Money**
Grants and donation income is recognised as income when received unless the Club has a liability to repay the grant if requirements are not fulfilled. A liability is recognised to the extent that such conditions are unfulfilled at the end of the financial year.

Allergy New Zealand Incorporated
Notes to the Financial Statements
For the year ended 31 March 2013

(h) **Leases**

The Society leases certain office equipment and office premises.

Finance leases, which effectively transfer substantially to the Society all the risks and benefits incidental to ownership of the leased item, are capitalised at the present value of the minimum lease payments. The leased assets and corresponding liabilities are disclosed, and the leased assets are depreciated over the period for which the Society is expected to benefit from their use.

Operating lease payments, where the lessors effectively retain substantially all of the risks and benefits of ownership of the leased item, are recognised in the determination of the operating surplus in equal instalments over the lease term.

Changes in Accounting Policies

There have been no changes in accounting policies. All policies have been applied on a basis consistent with those used in previous years.

2 Operating Lease Commitments

	This Year	Last Year
Current	3,964	46,750
Term	0	3,964
	<u>3,964</u>	<u>50,714</u>

Lease commitments represent an operating lease in respect of offices situated at 441A Mt Eden Road, Mt Eden. The lease expires in April 2013.

3 Finance Leases

	This Year	Last Year
Current	900	1,200
Term	0	900
	<u>900</u>	<u>2,100</u>

The photocopier finance lease is secured over the asset to which it relates.

4 Grants

2013	Opening Balance	Grants Received	Grants Spent	Closing Balance
Received From				
ASB Charitable Trust	3,250	36,300	33,030	6,520
Community Organisation Grants Scheme	15,000	19,920	24,524	10,396
Infinity Foundation	1,419	0	1,419	0
Lottery Grants Board	26,667	72,000	54,167	44,500
Trust Waikato	1,500	0	1,500	0
Four Winds Foundation	0	5,000	5,000	0
Rotorua Trust	0	5,000	4,700	300
Southern Trust	0	9,000	9,000	0
Link Healthcare	0	1,500	1,500	0
	<u>47,836</u>	<u>148,720</u>	<u>134,839</u>	<u>61,716</u>

Allergy New Zealand Incorporated
Notes to the Financial Statements
For the year ended 31 March 2013

Grants Continued

2012	Opening	Grants	Grants	Closing
Received From	Balance	Received	Spent	Balance
ASB Charitable Trust	0	39,000	35,750	3,250
Community Organisation Grants Scheme	18,044	0	16,944	1,100
COGS - Auckland	0	3,000	1,088	1,912
COGS - Coastal Otago/Waitaki	0	1,000	0	1,000
COGS - Far North	0	2,000	820	1,180
COGS - Hutt Valley	0	1,000	745	255
COGS - Manawatu/Horowhenua	0	1,000	590	410
COGS - Manukau	0	3,000	831	2,169
COGS - Marlborough	0	1,000	255	745
COGS - Nelson	0	1,200	0	1,200
COGS - North Taranaki	0	1,800	681	1,119
COGS - Rotorua	0	300	0	300
COGS - Southland	0	300	21	279
COGS - Waitakere	0	2,000	531	1,470
COGS - Wellington	0	1,000	0	1,000
COGS - Whangarei/Kaipara	0	2,250	777	1,473
COGS - Whitiwhara	0	1,000	510	490
Four Winds Foundation	0	6,500	6,500	0
Infinity Foundation	0	2,000	581	1,419
Lottery Grants Board	15,914	40,000	29,247	26,667
Maurice Paykel Trust	0	5,000	5,000	0
Mt Wellington Foundation	4,428	0	4,428	0
Pelorus	2,000	0	2,000	0
Rotorua Energy Trust	3,416	0	3,416	0
Trust Waikato	2,000	1,500	2,000	1,500
	<u>45,802</u>	<u>115,850</u>	<u>112,716</u>	<u>48,936</u>

Less: Grants Refunded

COGS	(1,100)
Total Unspent Grants	<u><u>47,836</u></u>

5 Fixed Assets

2013	Cost	Accumulated	Book
		Depreciation	Value
Display Board	6,433	4,979	1,454
Videos	669	669	0
Books	602	602	0
Computer Hardware	26,570	25,094	1,477
Computer Software	3,815	3,767	48
Office Furniture	12,257	8,967	3,290
	<u>50,346</u>	<u>44,077</u>	<u>6,269</u>

Allergy New Zealand Incorporated
Notes to the Financial Statements
For the year ended 31 March 2013

	Cost	Accumulated Depreciation	Book Value
2012			
Display Board	6,433	4,779	1,654
Videos	669	669	0
Books	602	602	0
Computer Hardware	21,329	18,578	2,751
Computer Software	2,664	2,571	93
Office Furniture	12,229	7,614	4,615
	<u>43,926</u>	<u>34,813</u>	<u>9,113</u>

6 Capital Commitments

The Society had no capital commitments at balance date (2012: Nil).

7 Guarantees and Contingent Liabilities

The Society has given no guarantees during the year and has no contingent liabilities at balance date (2012: Nil).

8 Events Subsequent to Balance Date

There have been no significant events subsequent to balance date (2012: Nil).

9 Related Parties

There have been no related party transactions during the year (2012: Nil).

BROWNE'S

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Independent Audit Report

To the Members of Allergy New Zealand Inc.

We have audited the financial report on pages 1 to 8, which comprise the statement of financial performance, the statement of financial position at 31 March 2013, a summary of significant accounting policies & other explanatory notes.

Board Responsibilities

The Board is responsible for the preparation of a financial statements in accordance with generally accepted accounting practice in New Zealand that give a true & fair view of the matters to which they relate: this includes the design, implementation & maintenance of internal control relevant to the preparation & fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibilities

It is our responsibility to express an opinion on these financial statements based on our audit. We conducted our audit in accordance with International Standards on Auditing (New Zealand). Those standards require us to comply with ethical requirements & plan & perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts & disclosures in the financial statements. The procedures selected depend on the auditor's judgement, including the assessment of the risk of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation & presentation of financial statements that give a true & fair view of the matters to which they relate in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used & the reasonableness of accounting estimates, as well as evaluating the overall presentation of the financial statements.

We believe the audit evidence we have obtained is sufficient & appropriate to provide a basis for our qualified audit opinion.

Other than in our capacity as auditors we have no relationship with, or interest in, the society.

Basis for Qualified Opinion on Financial Position & Financial Performance

In common with other organisations of a similar nature, control over the income from Raffles, Subscriptions, Fundraising Activities and other income prior to being recorded is limited and there are no practical audit procedures to determine the effect of this limited control. Consequently, we are unable to determine whether any adjustments to these amounts were necessary.

Qualified Opinion on Financial Position & Financial Performance

In our opinion, except for the possible effects of the matter described in the Basis for Qualified Opinion paragraph, the financial statements on pages 1 to 8;

- Comply with generally accepted accounting practice in New Zealand;
- Give a true & fair view of the financial position of Allergy New Zealand Inc as at 31 March 2013, & its financial performance for the year then ended.



Browne's
Chartered Accountants
1 August 2013
Auckland

CHARTERED ACCOUNTANTS

